Loewen Precious Metals Portfolio

Discover precious metals as an alternative to the tangible assets investment class!

Many qualified investors are currently searching for alternatives to shares and real estate in order to minimise their risks on the one hand and to more broadly diversify their portfolios on the other. Physically stored precious metals are increasingly becoming a focus for investors as a result.

Although precious metals, like other tangible assets, are invested in for the medium to long term since, for example, the volatility of gold is around 20% (the volatility of white metals is even around 35%), in contrast to commitments in real estate precious metals investments retain full liquidity at all times.

"Loewen Precious Metals Portfolio" invests in physical gold, silver, platinum and palladium, and is actively managed and held via the registered Safe Haven Gold Trust as a special asset in co-ownership with qualified investors.



*The "Safe Haven Gold Trust" has been registered under FL-0002.402.178-0 by Zentauros Trust reg., monitored by the FMA, on behalf of the Löwen Group. **"Edelmetallverwahrstellen AG" has also been registered under FL-0002.402.838-6 as an asset of the "Safe Haven Gold Trust".

The **"Loewen Precious Metals Portfolio"** is only suitable for institutional investors such as insurance companies, pension funds, investment companies, asset management companies, etc.



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Loewencommodities Ltd. actively manages the precious metals portfolio. The graph demonstrates the advantages of an actively managed precious metal securities account quite impressively*:

Performance Comparison



*Naturally, we offer quarterly rebalancing insofar as this is prescribed by internal investment guidelines.

Precious Metal Trading: Trade is only conducted by Loewencommodities Ltd. through the largest LBMA certified refineries in Switzerland (standard bars).

Purity Grade: Gold 999.9, Silver 999.0, Platinum 999.5 and Palladium 999.5

Storage: The high security section of the Zurich airport duty-free warehouse.

Your Benefits at a Glance:

- Special asset via a Trust registered in the commercial register
- Annual certification of the precious metals holdings by external auditors
- Low correlation with other asset classes
- Storage independent of bank in the high security section of the duty-free warehouse
- Form of tangible asset investment protected against inflation
- Tax optimised investment (physical), no value-added tax
- Distribution in gold available
- Reference currency is chosen by the customer (can be secured)
- Customer portal with online login for real-time monitoring of the portfolio
- Professional reporting



Loewencommodities Ltd.

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